

Business Process Automation

Learn how to automate your business processes with Salesforce Platform.

Salesforce Platform has many tools to help you automate processes and streamline your business. Our specialists will walk you through each tool, and then find the best for your business needs. Then, we'll provide best practices and recommendations, helping you maximize the value of these automation options.

What it can do for you

- Increase employee efficiency
- Improve agility, flexibility, adoption, and utilization of business processes
- Improve process effectiveness and efficiency

How it works

Certified specialists will guide you through the process over a predetermined time frame. This will take you 4 hours spread over 2-3 weeks.

Discovery

- Review Accelerator details and engage Accelerator team
- Provide email response to pre-Accelerator qualification questions

Analysis

- Provide overview of Salesforce automation tools
- Assess current state of process automation usage

Outcomes

- Provide best practices and guidance to enable process automation
- Provide recommendations to help maximize the value of our process automation tools

ADDITIONAL INFORMATION

Premier or Signature

Time you will spend on this Accelerator: 4 hours

GOAL

Reduce costs.

INTENDED USER

You need help understanding the components of our Salesforce Process Automation suite and mapping them to your business requirements.

PREREQUISITES

- Must have Premier or Signature Success Plan.
- Salesforce Sales, Service or Platform licenses.
- IT or Business executive who is committed to sponsor
- Subject matter experts and/or business process owners with knowledge of current state business processes available to participate
- Access for specialist to view setup data in a development sandbox

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To schedule your 1-on-1 Accelerator, [visit our Help Portal](#), or contact your account executive or success team today!

Corporate Headquarters

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