# HOW TO: EINSTEIN ANALYTICS:

# Design Data Security

# Get the right data in the right hands.

Make sure the right people in your organization see the right data. With this Accelerator, Salesforce experts will show you how to prevent outside access to your data, help you shape your Einstein Analytics data access, and make sure your team can see the data they are authorized to see when they need it.

# What it can do for you

- · Improve IT productivity
- · Reduce time to set up data security within Einstein Analytics

## How it works

A Certified Specialist will guide you through the process via four calls totaling 4 hours over 3 weeks:

#### Discover

- Review Einstein Analytics use case including data required, desired levels of access, and Salesforce security
- · Gather requirements including data sources and security requirements
- · Agree on quantifiable success goals

### **Analysis**

- · Configure access and prototype
- · Share best practices for reference implementation

#### **Outcomes**

Sample implementation of security on dataset of interest in a customer sandbox including:

- · Dataflow with required augments
- · Predicate filter definition

#### **ADDITIONAL INFORMATION**

# Premier or Signature

Time you will spend on this Accelerator: 4 hours

#### **GOAL**

Reduce costs.

## **INTENDED USER**

You are new to Einstein Analytics and need assistance setting up data access rights.

#### **PREREQUISITES**

- Must have Premier or Signature Success Plan
- Must have Einstein Analytics licenses purchased and assigned
- Have specific Einstein Analytics use case driving security requirements
- $\boldsymbol{\cdot}$  Admin access for permission set
- Well-defined security model in Salesforce for required objects
- Data sources within Salesforce or already on the Einstein Analytics Platform

To schedule your 1-on-1 Accelerator, <u>visit</u> <u>our Help Portal</u>, or contact your account executive or success team today!

## Corporate Headquarters

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